

**KKR CLO 28 Ltd.**  
c/o MaplesFS Limited  
PO Box 1093, Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands

**KKR CLO 28 LLC**  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
USA

Cayman Islands Stock Exchange (the "**Exchange**")  
Third Floor, SIX  
Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands

9 February 2024

### **NOTICE OF DELISTING**

We, KKR CLO 28 Ltd. (the "**Issuer**") and KKR CLO 28 LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the U.S.\$288,000,000 Class A Senior Secured Floating Rate Notes due 2031 (the "**Class A Notes**"), U.S.\$49,500,000 Class B Senior Secured Floating Rate Notes due 2031 (the "**Class B Notes**"), U.S.\$31,500,000 Class C Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class C Notes**"), U.S.\$24,750,000 Class D Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class D Notes**") and U.S.\$20,250,000 Class E Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class E Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes and the Class D Notes, the "**Notes**"), issued pursuant to the Indenture dated as of 4 March 2020, between the Co-Issuers and U.S. Bank Trust Company, National Association (the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture and the Notes have been repaid in their entirety by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

**KKR CLO 28 Ltd.**

**KKR CLO 28 LLC**